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Counsel for Official Committee of Unsecured
Creditors of Lehman Brothers Holdings Inc., et al.

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

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	:	
In re:	:	Chapter 11 Case No.
	:	
LEHMAN BROTHERS HOLDINGS INC., <u>et al.</u> ,	:	08-13555 (JMP)
	:	
Debtors.	:	
	:	
-----	X	

AFFIDAVIT OF SERVICE

STATE OF NEW YORK)
) SS.:
COUNTY OF NEW YORK)

CHARMAINE THOMAS, being duly sworn, deposes and says:

I am a resident of the United States, over the age of eighteen years, and am not a party to or interested in the above-captioned cases. I am employed by the law firm of Milbank, Tweed, Hadley & M^cCloy LLP, Counsel for Official Committee of Unsecured Creditors of Lehman Brothers Holdings Inc., et al. in the above-captioned case.

On the 16th of November 2012, I caused a copy of the following document:

*Reply of (I) Individual Members of Official Committee of
Unsecured Creditors and (II) Indenture Trustees in Further
Support of Omnibus Application Pursuant to Section 1129(a)(4),
Or, Alternatively, Sections 503(b)(3)(D) and 503(b)(4) of
Bankruptcy Code for Payment of Fees and Reimbursement of
Expenses [DI 32129],*

to be served upon the parties identified on Exhibit A attached hereto by electronic mail,
to be served upon the parties identified on Exhibit B attached hereto by hand delivery,
and to be served upon the parties identified on Exhibit C attached hereto by FedEx for
next business day delivery.

/s/ Charmaine Thomas
CHARMAINE THOMAS

SWORN TO AND SUBSCRIBED before
me this 26th of November 2012

/s/ Debra Esposito
Debra Esposito
Notary Public, State of New York
No. 01ES4504379
Qualified in Queens County
Certificate Filed in New York County
Commission Expires Aug. 31, 2013

Exhibit A

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Exhibit B

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33 Whitehall Street, 21st Floor
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Attn: Tracy Hope Davis, Esq.
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The Honorable James M. Peck
United States Bankruptcy Judge
United States Bankruptcy Court
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Exhibit C

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